



MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
292 mn	▼ -0.44%	755 mn	▼ -0.21%	136 mn	▼ -0.33%	135 mn	▼ -0.08%	439 mn	▼ -0.02%
177,692.9	-778.96	107,527.3	-222.85	53,022.88	-177.32	254,789.2	-207.76	69,937.14	-16.41

Market Summary

The stock market on Tuesday remained volatile throughout the day and concluded the session in the red zone amid profit taking by the investors. The Benchmark KSE-100 index made an intra-day high and low at 179,405.55 (933.69 points) and 177,674.37 (-797.49 points) respectively while closed at 177,692.92 by losing 778.94 points. PKR in today's interbank appreciated by Rs 0.0094 against USD and closed at Rs 278.2116. The value of shares traded during the day was Rs 35.226 billion. Market capitalization stood at around Rs19.891 trillion. Overall, trading volumes for the day decreased to 755 million shares compared with Monday's tally of 800 million. KEL was the volume leader with 83.4 million shares, gaining Rs0.22 to close at Rs8.42. It was followed by WTL with 71.2 million shares, losing Rs0.01 to close at Rs1.25 and SSGC with 32.3 million shares, gaining Rs0.71 to close at Rs32.94.

Volume Leaders ('000)

KEL	83,430
WTL	71,245
SSGC	32,348
FNEL	30,725
TPL	23,482
OBOY	20,852
TPLP	20,401
MLCF	19,004
GCIL	15,876
PAKQATAR	13,323

Gainers (PKR)

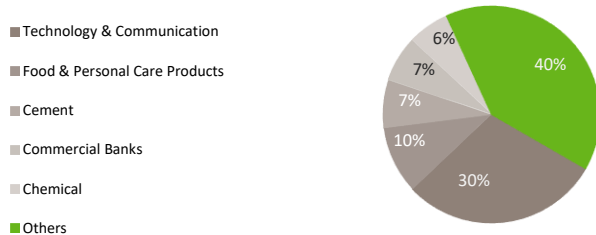
GCWLR	7.01	1.00
GUSMWU	9.07	0.96
PASMNC	10.26	0.95
TPLL	24.81	2.26
UVIC	24.52	2.23
FSWLNC	101.17	9.20
MFFL	188.94	17.10
PKGP	46.85	4.26
DAAG	100.21	9.11
DFSM	19.69	1.79

Losers (PKR)

KOHTM	158.27	
IGIHL	-31.50	283.67
SGPL	-6.69	60.21
OBOY	-2.18	19.79
BERG	-13.00	120.01
QUICE	-3.60	33.86
MUGHALC	-5.98	60.04
DINT	-7.86	78.95
BELANC	-5.57	56.63
SAIF	-3.83	43.11

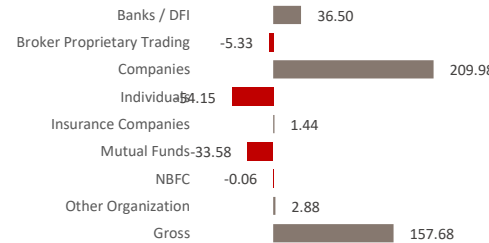
Source: PSX

Overall Sector Turnover (%)

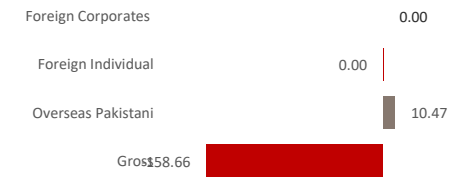


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
LIPI Portfolio	Banks / DFI	0.63	-0.02	-0.50	0.01	0.13	0.25	-0.01	-0.01	-	0.33	0.81
	Broker Proprietary Trading	0.71	-0.76	-0.02	-0.55	-1.12	-0.24	-0.21	-0.15	-0.02	-2.96	-5.33
	Companies	-0.73	0.05	-0.01	211.31	0.11	-0.15	-0.12	-0.36	0.01	-0.14	209.98
	Individuals	-0.59	1.31	-0.43	-55.26	0.32	0.30	0.47	0.40	-0.11	-0.56	-54.15
	Insurance Companies	-0.10	-0.04	0.02	0.41	-0.26	-0.10	-0.01	0.00	0.02	1.24	1.18
	Mutual Funds	0.19	-1.04	0.70	0.03	1.32	-0.30	0.27	1.08	0.47	-0.38	2.36
	NBFC	-0.03	-0.01	-0.02	0.01	0.02	-0.00	-0.01	-0.00	-	-0.01	-0.06
	Other Organization	0.11	0.10	0.10	1.42	-0.33	-0.01	0.01	0.04	0.01	1.43	2.88
LIPI Total	0.19	-0.41	-0.15	157.39	0.19	-0.25	0.39	1.00	0.38	-1.05	157.68	

(USD' mn)

	Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross	
FIPI Portfolio	Foreign Corporates	-	-0.11	-0.03	-166.17	-0.01	-0.04	-0.32	-1.03	-0.33	-0.03	-168.08
	Foreign Individual	-0.00	-	-	-	-	0.00	0.00	-	0.00	-0.00	
	Overseas Pakistani	-0.19	0.52	0.18	8.78	-0.18	0.29	-0.07	0.03	-0.05	1.09	10.40
Total	-0.19	0.41	0.15	-157.39	-0.19	0.25	-0.39	-1.00	-0.38	1.05	-157.68	

Source: NCCPL



INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	22/Jun/26	SHFA	Dr. Maimoona Siddiqui	Senior Management	220	220	523.50	-	220
2	15/Jun/26	SRVI	CDC - TRUSTEE NATIONAL INVESTMENT (UNIT) TRUST	Substantial Shareholder	-	45,195	2,166.25	-45,195	-97,569,433



FUTURES OPEN INTEREST

KSE-100 VS % Short Sell Of Total Open Interest



Monday, June 22, 2026					
Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
NATF-JUNB	101	100.00%	0.17%	1	10000.0% ▲
ATRL-JUN	119	57.03%	0.28%	147	18.7% ▼
PTC-JUN	2,545	37.83%	0.43%	2,908	12.5% ▼
PIAHCLA-JUN	3,773	31.07%	1.99%	4,418	14.6% ▼
KOSM-JUN	7,840	25.17%	2.40%	9,182	14.6% ▼
KEL-JUN	8,587	14.40%	0.31%	10,009	14.2% ▼
PREMA-JUN	357	14.30%	0.54%	816	56.3% ▼
FCEPL-JUNB	162	12.62%	0.21%	161	0.6% ▲
TPLP-JUN	1,829	12.10%	0.50%	1,087	68.3% ▲
MLCF-JUN	1,355	11.90%	0.29%	1,426	5.0% ▼

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DEFINITION OF TERMS

TP	Target Price	DDM	Dividend Discount Model	FCF	Free Cash Flows
FCFE	Free Cash Flows to Equity	FCFF	Free Cash Flows to Firm	DCF	Discounted Cash Flows
PE	Price to Earnings Ratio	PB	Price to Book Ratio	BVPS	Book Value Per Share
EPS	Earnings Per Share	DPS	Dividend Per Share	ROE	Return of Equity
ROA	Return on Assets	SOTP	Sum of the Parts	JPB	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

- I. Discounted Cash Flow Model
- II. Dividend Discount Model
- III. Relative Valuation Model
- IV. Sum of Parts Valuation

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